

*Translation from the Romanian language; Romanian version shall prevail*

**To: Bucharest Stock Exchange  
Financial Supervisory Authority**

## **Current report 22/26.04.2024**

Prepared in accordance with Law no. 24/2017 on issuers of financial instruments and market operations (republished), as amended and supplemented and FSA Regulation no. 5/2018 on issuers of financial instruments and market operations, as amended and supplemented and/or the Bucharest Stock Exchange Code for the Multilateral Trading System.

Report Date:	26.04.2024
Name of issuing entity:	Meta Estate Trust S.A.
Headquarters:	Bucharest, 1 <sup>st</sup> District, 4-10 Munții Tatra Street, 4 <sup>th</sup> floor
E-mail:	<a href="mailto:investors@meta-estate.ro">investors@meta-estate.ro</a>
Phone number/ fax:	+40 372 934 455
Website:	<a href="http://www.metaestate.ro">www.metaestate.ro</a>
Registration number:	J40/4004/2021
Unique identification code	43859039
Subscribed and paid-up share capital	RON 93,491,736
Number of shares	93,491,736 shares, of which 82,241,760 ordinary class "A" shares and 11,249,976 preference class "B" shares
Simbol	MET
Trading market	SMT AeRO Premium

**Important events to report:** Resolutions of the Ordinary General Meeting of the Shareholders dated 25 April 2024.

The management of Meta Estate Trust S.A. ("**Company**") informs the shareholders and the market that the Ordinary General Meeting of the Company's Shareholders ("**OGMS**") took place on 25 April 2024. The OGMS was chaired by the Chairman of the Board of Directors, Cert Master Standard S.R.L, through Mr. Laurențiu Mihai Dinu, as permanent representative.

The resolutions adopted by the OGMS are attached to this current report.

Chairman of the Board of Directors  
Cert Master Standard S.R.L.  
By Mr. Laurențiu Mihai Dinu

### **Meta Estate Trust S.A.**

Bucharest, 1<sup>st</sup> District, 4-10 Munții Tatra Street, 4<sup>th</sup> floor  
Registration number: J40/4004/2021; unique registration code 43859039  
Subscribed and paid-up share capital: RON 93,491,736  
Tel: +40 372 93 44 55 | [office@meta-estate.ro](mailto:office@meta-estate.ro) | [metaestate.ro](http://metaestate.ro)



## RESOLUTION OF ODINARY GENERAL MEETING OF SHAREHOLDERS OF META ESTATE TRUST S.A. NO. 1/25.04.2024

The Ordinary General Meeting of Shareholders (“**OGMS**” or “**Meeting**”) of **META ESTATE TRUST S.A.**, a company incorporated and operating under Romanian Law, registered with the Trade Registry under no. J40/4004/2021, Unique Registration Code 43859039, headquartered in Bucharest, 1<sup>st</sup> District, 4-10 Munții Tatra Street, 4<sup>th</sup> floor, (hereinafter referred to as the “**Company**”),

Whereas:

- A. the summons for the OGMS published in the Official Gazette, Part IV-a no. 1468 from 25 March 2024,
- B. provisions of Companies Law no. 31/1990, republished, as amended, and supplemented, Law no. 24/2017 regarding issuers of financial instruments and market operations, republished, as amended, and supplemented, Regulation no. 5/2018 regarding the issuers of financial instruments and market operations, as amended, and supplemented,
- C. the Meeting is legal and statutory convened on 25.04.2024, at 14:00, at the first summons, in Bucharest, 1<sup>st</sup> District, 4-10 Munții Tatra Street, 4<sup>th</sup> floor,

### DECIDED

1. Approves the election of the secretary of the Meeting, namely Mr. Alexandru Voicu.

The present matter was adopted with 51,741,751 votes, representing 85.6637% of the total votes present and represented, 62.9142% of the total voting rights and 55.3437% of the share capital.  
No. shares for which valid votes were cast = 52,021,897 shares; No. of votes cast: total = 52,021,897 votes, of which: 51,741,751 votes “in favour”; 280,146 votes “against”; 0 “abstentions”; 8,379,146 votes “not cast”.

2. Approves the annual financial statements for the financial year 2023, drafted in accordance with the applicable legislation, supported by the Financial Auditor’s Report and the Board of Directors’ Report for the year 2023.

The present matter was adopted with 56,217,358 votes, representing 89.1923% of the total votes present and represented, 68.3562% of the total voting rights and 60.1308% of the share capital.  
No. shares for which valid votes were cast = 57,796,454 shares; No. of votes cast: total = 57,796,454 votes, of which: 56,217,358 votes “in favour”; 1,579,096 votes “against”; 580,084 “abstentions”; 4,652,864 votes “not cast”.

3. Approves the Board of Directors’ Report for the year 2023.

The present matter was adopted with 46,434,852 votes, representing 73.6717% of the total votes present and represented, 56.4614% of the total voting rights and 49.6673% of the share capital.  
No. shares for which valid votes were cast = 48,034,551 shares; No. of votes cast: total = 48,034,551 votes, of which: 46,434,852 votes “in favour”; 1,599,699 votes “against”; 12,881,568 “abstentions”; 2,113,283 votes “not cast”.

4. Approves the Financial Auditor’s Report for the year 2023.



The present matter was adopted with 57,451,856 votes, representing 91.1509% of the total votes present and represented, 69.8573% of the total voting rights and 61.4513% of the share capital.

No. shares for which valid votes were cast = 58,463,949 shares; No. of votes cast: total = 58,463,949 votes, of which: 57,451,856 votes “in favour”; 1,012,093 votes “against”; 1,942,658 “abstentions”; 2,622,795 votes “not cast”.

5. Approves the Annual Report for 2023 prepared in accordance with FSA Regulation no. 5/2018 regarding issuers of financial instruments and market operations, with subsequent amendments and completions.

The present matter was adopted with 58,560,953 votes, representing 92.9105% of the total votes present and represented, 71.2059% of the total voting rights and 62.6376% of the share capital.

No. shares for which valid votes were cast = 59,744,443 shares; No. of votes cast: total = 59,744,443 votes, of which: 58,560,953 votes “in favour”; 1,183,490 votes “against”; 1,064,254 “abstentions”; 2,220,705 votes “not cast”.

6. Approves the income and expenditure budget of the Company for the financial year 2024.

The present matter was adopted with 55,138,914 votes, representing 87.4813% of the total votes present and represented, 67.0449% of the total voting rights and 58.9773% of the share capital.

No. shares for which valid votes were cast = 57,151,450 shares; No. of votes cast: total = 57,151,450 votes, of which: 55,138,914 votes “in favour”; 2,012,536 votes “against”; 947,935 “abstentions”; 4,930,017 votes “not cast”.

7. Approves the extension of the Company’s financial auditor’s mandate, namely Mazars Romania S.R.L., headquartered in 4B and 2-4 Ing. George Constantinescu Street, room 2, 5th floor, 2nd District, Bucharest, registered with the Trade Registry under no. J40/756/1995, unique registration code 6970597, represented by Mr. Andrian Vasile for an additional period ending on 31.05.2025, and authorization of the executive directors to conclude the audit agreement, in accordance with the above.

The present matter was adopted with 56,937,257 votes, representing 90.3344% of the total votes present and represented, 69.2316% of the total voting rights and 60.9008% of the share capital.

No. shares for which valid votes were cast = 57,291,657 shares; No. of votes cast: total = 57,291,657 votes, of which: 56,937,257 votes “in favour”; 354,400 votes “against”; 1,084,881 “abstentions”; 4,652,864 votes “not cast”.

8. Approves the distribution of the Company’s net profit for the year 2023, in the amount of RON 9,474,284.58, as follows: the amount of RON 541,680.59 represents the legal reserve, and the amount of RON 8,932,603.99 will remain undistributed profit at the Company’s disposal.

The present matter was adopted with 52,723,359 votes, representing 83.6488% of the total votes present and represented, 64.1078% of the total voting rights and 56.3936% of the share capital.

No. shares for which valid votes were cast = 57,430,731 shares; No. of votes cast: total = 57,430,731 votes, of which: 52,723,359 votes “in favour”; 4,707,372 votes “against”; 550,201 “abstentions”; 5,048,470 votes “not cast”.

9. Considering the approval of point 8 above, this point remains without object.



10.1. Approves the discharge of liability of director Mircea Oancea.

The present matter was adopted with 37,751,030 votes, representing 59.8943% of the total votes present and represented, 45.9025% of the total voting rights and 40.3790% of the share capital.  
No. shares for which valid votes were cast = 46,750,723 shares; No. of votes cast: total = 46,750,723 votes, of which: 37,751,030 votes “in favour”; 8,999,693 votes “against”; 12,942,687 “abstentions”; 3,335,992 votes “not cast”.

10.2. Approves the discharge of liability of director Alexandru-Mihai Bonea.

The present matter was adopted with 55,152,418 votes, representing 87.5027% of the total votes present and represented, 67.0613% of the total voting rights and 58.9918% of the share capital.  
No. shares for which valid votes were cast = 56,865,076 shares; No. of votes cast: total = 56,865,076 votes, of which: 55,152,418 votes “in favour”; 1,712,658 votes “against”; 2,818,334 “abstentions”; 3,345,992 votes “not cast”.

10.3. Approves the discharge of liability of director Cagils Invest S.R.L.

The present matter was adopted with 40,284,802 votes, representing 63.9143% of the total votes present and represented, 48.9834% of the total voting rights and 43.0892% of the share capital.  
No. shares for which valid votes were cast = 58,198,151 shares; No. of votes cast: total = 58,198,151 votes, of which: 40,284,802 votes “in favour”; 17,913,349 votes “against”; 1,495,259 “abstentions”; 3,335,992 votes “not cast”.

10.4. Approves the discharge of liability of director Adivi Estate S.R.L.

The present matter was adopted with 45,286,712 votes, representing 71.8501% of the total votes present and represented, 55.0653% of the total voting rights and 48.4393% of the share capital.  
No. shares for which valid votes were cast = 46,837,516 shares; No. of votes cast: total = 46,837,516 votes, of which: 45,286,712 votes “in favour”; 1,550,804 votes “against”; 12,855,894 “abstentions”; 3,335,992 votes “not cast”.

10.5. Approves the discharge of liability of director LCL Grup S.R.L.

The present matter was adopted with 39,223,836 votes, representing 62.1437% of the total votes present and represented, 47.6933% of the total voting rights and 41.9543% of the share capital.  
No. shares for which valid votes were cast = 58,465,618 shares; No. of votes cast: total = 58,465,618 votes, of which: 39,223,836 votes “in favour”; 19,241,782 votes “against”; 1,316,145 “abstentions”; 3,336,206 votes “not cast”.

10.6. Rejects the discharge of liability of director Meta Management Team S.R.L.

The present matter was rejected with 51,260,509 votes, representing 81.2138% of the total votes present and represented, 62.3291% of the total voting rights and 54.8289% of the share capital.



No. shares for which valid votes were cast = 57,164,255 shares; No. of votes cast: total = 57,164,255 votes, of which: 5,903,746 votes “in favour”; 51,260,509 votes “against”; 3,840,428 “abstentions”; 2,113,286 votes “not cast”.

11. Approves the initiation of action against the director Meta Management Team S.R.L for the damages caused to the Company due to non-fulfilment/improper fulfilment of its obligations as director, in accordance with Article 155 of Companies Law no. 31/1990, republished, as amended and supplemented and empowering the Chairman of the Board of Directors, Cert Master Standard S.R.L., through Laurențiu Mihai Dinu, to exercise the power to initiate legal actions.

The present matter was adopted with 57,328,238 votes, representing 90.8271% of the total votes present and represented, 69.7070% of the total voting rights and 61.3190% of the share capital.

No. shares for which valid votes were cast = 57,793,702 shares; No. of votes cast: total = 57,793,702 votes, of which: 57,328,238 votes “in favour”; 465,464 votes “against”; 3,210,981 “abstentions”; 2,113,286 votes “not cast”.

12. Approves the date of 06.08.2024, as the “Record Date” for shareholders identification, in accordance with the provisions of Article 87 of Law no. 24/2017 on issuers of financial instruments and market operations, as amended and supplemented.

The present matter was adopted with 58,007,828 votes, representing 91.9038% of the total votes present and represented, 70.5333% of the total voting rights and 62.0459% of the share capital.

No. shares for which valid votes were cast = 58,257,828 shares; No. of votes cast: total = 58,257,828 votes, of which: 58,007,828 votes “in favour”; 250,000 votes “against”; 0 “abstentions”; 4,860,141 votes “not cast”.

13. Approves the date of 05.08.2024, as the “Ex-date” in accordance with the provisions of Article 187 point 11 of Regulation no. 5/2018 on issuers of financial instruments and market operations, as amended and supplemented.

The present matter was adopted with 52,608,117 votes, representing 83.3489% of the total votes present and represented, 63.9676% of the total voting rights and 56.2703% of the share capital.

No. shares for which valid votes were cast = 52,858,117 shares; No. of votes cast: total = 52,858,117 votes, of which: 52,608,117 votes “in favour”; 250,000 votes “against”; 635,119 “abstentions”; 9,624,733 votes “not cast”.

14. Approves the date of 21.08.2024, as the “Payment Date” in accordance with the provisions of Article 87 paragraph 2 of Law no. 24/2017 (R) regarding issuers of financial instruments and market operations, as amended and supplemented, Article 2 paragraph 2 letter h) and Article 178 of Regulation no. 5/2018 regarding issuers of financial instruments and market operations, as amended and supplemented.

The present matter was adopted with 57,612,222 votes, representing 91.2771% of the total votes present and represented, 70.0523% of the total voting rights and 61.6228% of the share capital.

No. shares for which valid votes were cast = 57,862,222 shares; No. of votes cast: total = 57,862,222 votes, of which: 57,612,222 votes “in favour”; 250,000 votes “against”; 0 “abstentions”; 5,255,747 votes “not cast”.



15. Approves the empowering the Chairman of the Board of the Directors and the secretary of the meeting to jointly sign the OGMS resolutions.

The present matter was adopted with 58,006,147 votes, representing 91.9012% of the total votes present and represented, 70.5313% of the total voting rights and 62.0441% of the share capital.

No. shares for which valid votes were cast = 58,256,212 shares; No. of votes cast: total = 58,256,212 votes, of which: 58,006,147 votes “in favour”; 250,065 votes “against”; 90,180 “abstentions”; 4,771,577 votes “not cast”.

16. Approves the empowering Mr. Alexandru-Mihai Bonea, in his capacity as General Manager of Meta Estate Trust S.A., to complete all formalities and procedures required for the adopted resolutions implementation and to sign all necessary documents in relation to the competent Trade Registry, the Official Gazette, the Financial Supervisory Authority, the Bucharest Stock Exchange, and any other institutions. Additionally, Mr. Alexandru-Mihai Bonea may delegate, in turn, the responsibility of fulfilling the publicity and registration formalities to another individual or to an attorney.

The present matter was adopted with 57,682,888 votes, representing 91.3890% of the total votes present and represented, 70.1382% of the total voting rights and 61.6984% of the share capital.

No. shares for which valid votes were cast = 58,346,392 shares; No. of votes cast: total = 58,346,392 votes, of which: 57,682,888 votes “in favour”; 663,504 votes “against”; 0 “abstentions”; 4,771,577 votes “not cast”.

This is the will of the Ordinary General Meeting of Shareholders of the Company, expressed by a valid vote at the legally convened meeting held on 25.04.2024, and therefore the present resolution is adopted and signed.

Chairman of the Meeting  
Cert Master Standard S.R.L.  
By Mr. Laurențiu Mihai Dinu

Secretary  
Alexandru Voicu

